



Our Tax Service

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There are a few things in life that never seem to rise to the top of the “to do” list. For some, it’s the dentist, for others it is starting a pension plan but for most of us, it is dealing with the taxman.



Very few people are exempt from tax, and most of us wish we could pay less – if only we knew how.

Let WJM help

WJM’s Tax Service helps take the sting out of dealing with your tax affairs. We will provide you with the advice you need to keep your tax affairs in order and, where possible, to save tax.

We operate on a fixed fee basis so you don’t have any surprises.

Where WJM also advise you in relation to your financial affairs, we work closely with our colleagues in the Financial Planning team so that our advice to you is, where necessary, joined up, helping you to achieve your overall goals.

Tax Management Service: We will gather the required information, complete your tax return and calculate the tax you are due to pay. We then submit the return to HMRC and deal with any queries from them. In addition, we monitor your, and your family’s, tax affairs and actively advise on any areas where we think you could save tax. If you are new to our tax service, we will audit your tax returns for the last five years to ensure that you have not overpaid tax in the past.

The benefits of our Tax Management Service include:

- Annual meeting to review your tax affairs
- Ongoing tax advice
- Proactive review process

Tax Return Service: If you do not want our full Tax Management Service, we offer a simpler Tax Return Service. We will gather the required information, complete your tax return and calculate the tax you are due to pay. We then submit your return to HMRC and deal with any queries from them.

If you would like to more information on our Tax Service please contact our Tax Manager:

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